

# Madrileña Red de Gas Finance B.V.

Prins Bernhardplein 200  
1097 JB Amsterdam  
The Netherlands  
email: [info@mrdgfinance.nl](mailto:info@mrdgfinance.nl)

15 March 2016

## NOTICE

MADRILEÑA RED DE GAS FINANCE B.V.  
(the “**Issuer**”)

Notice to the holders of the outstanding  
EUR 500,000,000 3.779 per cent. guaranteed Notes due September 2018 (ISIN: XS0969350999)  
EUR 275,000,000 4.500 per cent. guaranteed Notes due December 2023 (ISIN: XS0998945041)  
EUR 75,000,000 3.50 per cent. guaranteed Notes due March 2031 (ISIN: XS1369649170)  
(the “**Notes**”)

Unconditionally and irrevocably guaranteed, jointly and severally, by  
Madrileña Red de Gas, S.A.U. (“**MRG**”)

On 15 March 2016, Lancashire County Pension Fund, one of the largest funds in the Local Government Pension Scheme in the UK, acquired a 12.5% stake in Elisandra Spain IV, S.L., the ultimate parent company of the Issuer.